

**From the Preface (3)**  
 Robert Eisenhart (ed) *The Power of Portfolios*, Jossey-Bass, p.103

"Our parents couldn't possibly envision that these memory boxes would be the inspiration for an innovative way of thinking about children's learning. These collections, lovingly stored away on our behalf, are the genuine exemplar for documenting children's learning over time. But now these memory boxes have a different meaning. It's not purely private or personal, although **the personal is what gives power to what they can mean.**"

Let's get personal...  
 Think for a minute about:

Something about your **COLLECTIONS**:  
 Suggested topics:

- If you are a parent, what you saved for your children
- What your parents saved for you
- What you collect...
- Why you collect...

Some issues to consider

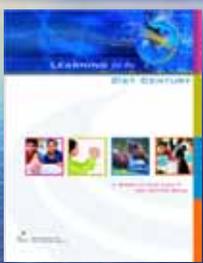
- What do your collections say about what you value?
- Is there a difference between what you purposefully save and what you can't throw away?
- How can we use our personal collections experiences to help learners as they develop their portfolios?

*The power of portfolios (to support deep learning) is personal.*

**Context**

Why  
 Electronic Portfolios  
 Now?

<http://www.21stcenturyskills.org/>



The Partnership for 21st Century Skills



## Education that...

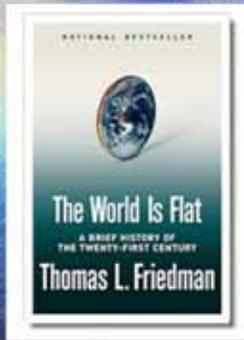
- Connects to students' lives
  - Reduces GAP between how students live and how they learn
- Reflects "How People Learn"
  1. Uses prior knowledge to build new understanding
  2. Able to organize knowledge within conceptual framework
  3. Metacognitive approach, take control of learning, monitor progress, improve achievement

## 21st Century Learning Skills

- Information and Media Literacy Skills
- Communication Skills
- Critical Thinking and Systems Thinking
- Problem Identification, Formulation and Solution
- Creativity and Intellectual Curiosity
- Interpersonal and Collaborative Skills
- Self-Direction
- Accountability and Adaptability
- Social Responsibility

Partnership for 21st Century Skills  
<http://www.21stcenturyskills.org/>

## The World in Flat



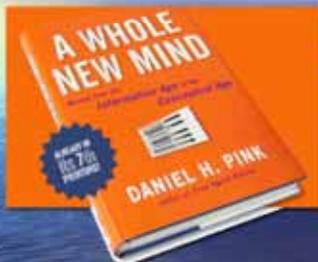
- Thomas Friedman, New York Times Columnist
- A look at the change and **globalization** since Y2K

## 10 "Flatteners"

10 Major political events, innovations, companies

- |                       |  |
|-----------------------|--|
| 1. 11/9/89            | 1. Walls down + Windows up                   |
| 2. 8/9/95             | 2. Netscape went public                      |
| 3. Work Flow Software | 3. Applications talk to each other           |
| 4. Open-Sourcing      | 4. Self-Organizing Collaborative Communities |
| 5. Outsourcing        | 5. Y2K panic + help desks (India)            |
| 6. Offshoring         | 6. Shifting production (Asia)                |
| 7. Supply-Chaining    | 7. Wal-Mart (China)                          |
| 8. Insourcing         | 8. UPS                                       |
| 9. In-forming         | 9. Google, Yahoo, WebSearch                  |
| 10. The Steroids      | 10. Digital, Mobile, Personal, Virtual       |

## A Whole New Mind



- Daniel Pink
- Balancing Right-Brain skills for the "Conceptual Age" with Left-Brain skills from the "Information Age"

## Causes of shift from LEFT to RIGHT Brain

- Abundance
- Asia
- Automation

6 Essential High-Concept, High Touch Aptitudes  
*— Dan Pink, A Whole New Mind*

1. **Design** (not just function) - create objects beautiful, whimsical, emotionally engaging
2. **Story** (not just argument) - the ability to fashion a compelling narrative
3. **Symphony** (not just focus) - synthesis—seeing the big picture
4. **Empathy** (not just logic) - forge relationships - care for others
5. **Play** (not just seriousness) - laughter, lightheartedness, games, humor
6. **Meaning** (not just accumulation) - purpose, transcendence, and spiritual fulfillment.

### Context for ePortfolios

- Purpose(s)
- Audience(s)
- Ownership
- Tools
- Competitive Edge for Lifelong Learning
- Home to School to Work

# Product

## Electronic

Portfolios  
 (Technology Matures)

### ePortfolio Technology over Time

Storage	Software
<ul style="list-style-type: none"> <li>• 1991: Desktop</li> <li>• 1996: CD-R</li> <li>• 2000: Internet</li> <li>• 2005: DVD-R</li> <li>• 2006: <b>Pocket Tech</b> (PDAs, Flash drives, Phones, iPods)</li> <li>• What's Next?</li> </ul>	<ul style="list-style-type: none"> <li>• Common tools               <ul style="list-style-type: none"> <li>– Office &amp; PDF</li> <li>– HTML Editors</li> </ul> </li> <li>• Customized Systems               <ul style="list-style-type: none"> <li>– Online data bases</li> <li>– Work Flow Management</li> <li>– Assessment Management</li> </ul> </li> <li>• Interoperability (currently in "silos")</li> </ul>

### Levels of ePortfolio Implementation

<ul style="list-style-type: none"> <li>• <b>Working Portfolio</b> <ul style="list-style-type: none"> <li>– The Repository</li> <li>– The Digital Archive</li> <li>– The Artifacts (meta-tagged)</li> <li>– Personal Information</li> <li>– Reflective Journal</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>• <b>Presentation Portfolio(s)</b> <ul style="list-style-type: none"> <li>– The "Story" or Narrative</li> <li>– Multiple Views (public/private)</li> <li>– Varied Audiences (permissions)</li> <li>– Varied Purposes</li> </ul> </li> </ul>
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### A question to ponder

- What could happen if every citizen was issued personal web server space that they would own for a lifetime?

## Educause Quarterly 2004

- "Beyond the Electronic Portfolio: A Lifetime Personal Web Space" [LPWS]
  - Ellen R. Cohn and Bernard J. Hibbitts (University of Pittsburg)
- "Rather than limit people to the e-portfolio model, why not develop a model providing a personal Web space for everyone, for their lifetimes and beyond?"

## MEMEX

- "A memex is a device in which an individual stores all his books, records, and communications, and which is mechanized so that it may be consulted with exceeding speed and flexibility. It is an enlarged intimate supplement to his memory."
  - Vannevar Bush (1945) "As We May Think"

## LPWS

- organized more like our brains than our file cabinets
- available anywhere, any time
- universally accessible to everyone, any ability, even the homeless
- can survive as an historical record of a person's body of work

Cohn & Hibbitts (2004)

## Benefits of LPWS

- Educational Continuity: Less Knowledge Left Behind
- A Convenient One-Stop Shop
  - Structured according to the user's unique concept map and learning style, not by predetermined institutional or commercial templates
  - Crosses institution & sector boundaries
- Community-Building
  - link individuals to larger communities (e.g. ELGG, Facebook)

Cohn & Hibbitts (2004)

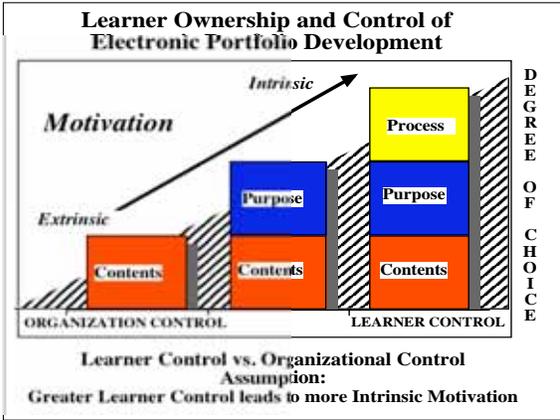
## Digital Archive for Life (DAL)

- space to store the raw materials for e-portfolios
- archives of family records, genealogy and digital stories, autobiographies, child development data
- evidence of personal and professional accomplishments, and all kinds of personal information
- Personal archive/content management system

## Memories Lost

- Physical/Analog Documents
  - Hurricane Katrina
  - Floods, Earthquakes, Fire
- Virtual/Digital Documents
  - Pervasive use of digital cameras
  - Massive hard drive crash
  - a "hole in history"
- Ourmedia.org & archiving Internet

If we build it, will they use it?  
 And **HOW** will they use it?  
 What about the users?  
 Why would learners want to use an ePortfolio?



# Process

Electronic Portfolios

What is a Portfolio in Education?

A portfolio is a purposeful collection of student work that exhibits the student's efforts, progress and achievements in one or more areas [over time].

(Northwest Evaluation Association, 1990)

What is a Portfolio in Education? (2)

The collection must include:

- student participation in selecting contents
- the criteria for selection
- the criteria for judging merit
- evidence of student self-reflection

(Northwest Evaluation Association, 1990)

**NLII e-Portfolio Definition**

- a collection of authentic and diverse evidence,
- drawn from a larger archive representing what a person or organization has learned over time
- on which the person or organization has reflected, and
- designed for presentation to one or more audiences for a particular rhetorical purpose.

## Portfolio Processes

**Traditional + Technology**

- Collecting
- Archiving
- Selecting
- Linking/Thinking
- Reflecting
- Storytelling
- Directing
- Collaborating
- Celebrating
- Publishing

## "The Blind Men and the Elephant"

Thanks to Alan Levine

## Purpose & Goals for the portfolio (Determine Content)

- Multiple purposes:
  - Learning/Process
  - Assessment
  - Marketing/Showcase

## Learning Portfolios

- *"know thyself"* = a lifetime of investigation
- *self-knowledge as outcome of learning*

*The Learning Portfolio*  
(Zubizarreta, 2004, p.20)

[www.qca.org.uk](http://www.qca.org.uk)  
ages 3-14

Research-based principles of assessment for learning to guide classroom practice

## Assessment for Learning

## Principles of Assessment FOR Learning

- **Definition:**  
Assessment for Learning is the process of seeking and interpreting evidence for use by learners and their teachers to decide where the learners are in their learning, where they need to go and how best to get there.

### Crucial Distinction

- **Assessment OF Learning**  
How much have students learned as of a particular point in time?
- **Assessment FOR Learning**  
How can we use assessment to help students learn more?

Rick Stiggins  
Assessment Training Institute

### Purposes for Assessment

Assessment <b>OF</b> Learning	Assessment <b>FOR</b> Learning
=	=
Summative Assessment	Formative (Classroom-based) Assessment

Past                      Present                      Future

### What is your portfolio philosophy?

- A standardized **checklist** of skills? (Positivist)

or

- A reflective **story** of deep learning? (Constructivist)

### Tension between two approaches

- The two paradigms produce portfolio activities that are entirely different.
- The positivist approach puts a premium on the selection of items that reflect **outside standards and interests.**
- The constructivist approach puts a premium on the selection of items that reflect learning **from the student's perspective.**

F. Leon Paulson & Pearl Paulson (1994)  
"Assessing Portfolios Using the Constructivist Paradigm"  
In Fogarty, R., ed. (1998) *Student Portfolios*.  
Palatine, IL: Skylight Training & Publishing

### Overlap of Assessment Types\*

Portfolios that support Assessment **OF** Learning      Portfolios that support Assessment **FOR** Learning

Institution-centered                      Learner-centered

### Portfolio Differences

<p><b>Assessment OF Learning</b></p> <ul style="list-style-type: none"> <li>• Purpose prescribed</li> <li>• Artifacts mandated - scoring for external use</li> <li>• Organized by teacher</li> <li>• Summative (Past to present)</li> <li>• Institution-centered</li> <li>• Requires extrinsic motivation</li> </ul>	<p><b>Assessment FOR Learning</b></p> <ul style="list-style-type: none"> <li>• Purpose negotiated</li> <li>• Artifacts chosen - feedback to learner</li> <li>• Organized by learner</li> <li>• Formative (Present to future)</li> <li>• Student-centered</li> <li>• Intrinsically motivating</li> </ul>
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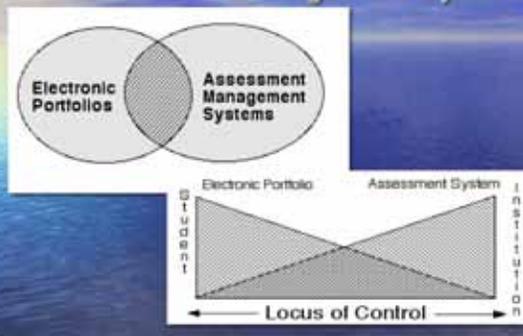
## Which approach should you take?

- Are you looking for an **electronic portfolio...**
- Or an **assessment management system?**
- What's the difference?  
Along a Continuum

## Electronic Portfolio or Assessment Management System?

Electronic Portfolio	Assessment Management System
Multiple purposes: Learning, Assessment, Employment	Single purpose: Formative and Summative Assessment
Data structure varies with tools used to create the portfolio; common data formats (converted to HTML, PDF)	Data structure most often uses a relational database to record, report data
Primary type of data: qualitative	Primary type of data: qualitative and quantitative
Data storage in multiple options: CD-ROM, videotape, DVD, WWW server, LAN	Data storage primarily on LAN or on secure WWW server
Visual design and hyperlinks often under control of portfolio developer	Visual design and hyperlinks controlled by database structure
<b>Learner</b> choice of artifacts	<b>Institutional</b> choice of artifacts
Learner-Centered	Institution-Centered

## Electronic Portfolio or Assessment Management System?



## How can we address both types of portfolios?

Use three different systems that are digitally linked:

- I. A digital **archive** of a learner's work
- II. An institution-centered **database** to collect faculty-generated assessment data based on tasks and rubrics
- III. A student-centered **electronic portfolio**

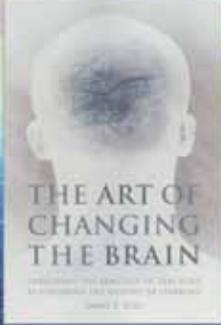
## Reflection

The "Heart and Soul"  
of a Portfolio

## Portfolio tells a Story

"A portfolio tells a story. It is the story of knowing. Knowing about things... Knowing oneself... Knowing an audience... Portfolios are students' own stories of what they know, why they believe they know it, and why others should be of the same opinion."  
(Paulson & Paulson, 1991, p.2)

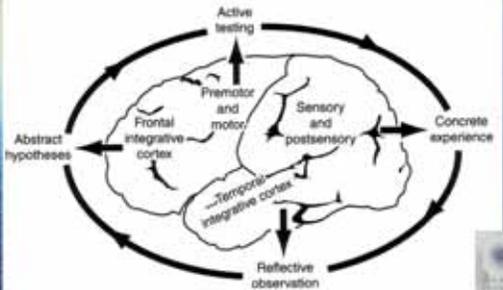
## Resource on Biology of Learning



- Enriching the Practice of Teaching by Exploring the Biology of Learning
- James E. Zull
- Stylus Publishing Co.

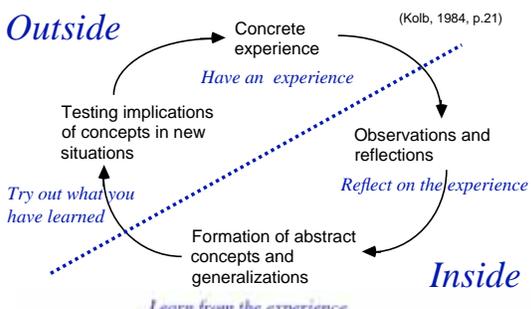
## The Learning Cycle

David Kolb from Dewey, Piaget, Lewin, adapted by Zull



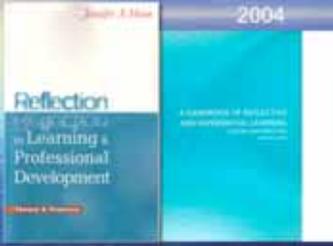
## Experiential Learning Model

Lewin/Kolb with adaptations by Moon and Zull



(Kolb, 1984, p.21)

## Jennifer Moon on Reflection



- Reflection is a form of mental processing in which we use to fulfil a purpose or to achieve some anticipated outcome. It is applied to relatively complicated or unstructured ideas for which there is not an obvious solution and is largely based on the further processing of knowledge and understanding and possibly emotions that we already possess (based on Moon 1999)

## Moon on Reflection

- One of the defining characteristics of surface learning is that it does not involve reflection (p.123)

## Deep Learning

- involves reflection,
- is developmental,
- is integrative,
- is self-directive, and
- is lifelong

Cambridge (2004)

## Linked to...



*Strategies that  
promote  
Intrinsic Motivation  
to maintain the  
process for  
Lifelong Learning*

Online  
Portfolios  
  
Digital  
Storytelling  
  
Blogs &  
Wikis  
  
Games

## How can you leverage the technologies students own?

- Accessibility from home computers
- Connectivity with cell phones & PDAs (digital images, reflections)
- Video storage (iPod) or streaming video
- **Podcasting** = audio-only digital stories and blogs

## Digital Tools for Reflection

## Digital Storytelling and Engagement

## Digital Storytelling Process

- Learners create a 2-4 minute digital video clip
  - First person narrative [begins with a written script ~ 400 words]
  - Told in their own voice [record script]
  - Illustrated (mostly) by still images
  - Music track to add emotional tone

## Voice = Authenticity

- multimedia expands the "voice" in an electronic portfolio (both literally and rhetorically)
- personality of the author is evident
- gives the reflections a uniqueness

## Digital Story as Legacy

Not just for professional development  
Or skills-based portfolios

## Digital Storytelling Becomes a Lifelong Skill

- Cousin of scrapbooking and genealogy
- Cross-age collaborations
- Children interview elders
- Illustrate with family photos

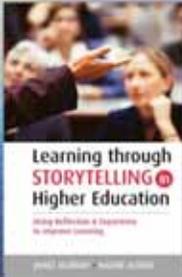
## Digital Storytelling Becomes a Lifelong Skill

- **Digital Family Stories** from birth to end-of-life
- **Digital Family Stories** help people **reflect** on life transitions
- **Digital Family Stories** preserve multimedia memories as a legacy for future generations

## Digital Paper or Digital Story?

Digital paper = text and images only  
 Digital story = tell your story **in your own voice**.  
**Multimedia** = audio and video

## Storytelling as a Theory of Learning



- Two educators from New Zealand - staff developer and health educator
- Relates storytelling to literature on learning and reflection
- Provides stages of storytelling related to reflection



## A Graduate Student's Reflective Digital Story

- Maybe you are a graduate student reflecting on what is drawing you into teaching
- Play "Deana" and "Coming Full Circle"



## My Website and my CD



A brief look at the tools  
More in-depth tutorials and examples  
Self-directed tutorials on e-portfolio development and digital storytelling

**TaskStream**  
Tools of Engagement

**THE REFLECT INITIATIVE**

Researching  
**Electronic**  
portFolios:  
Learning,  
Engagement,  
Collaboration through  
Technology

*A public-private partnership with secondary schools*

## The Goal:

- To collect data and draw conclusions about the impact of electronic portfolio on:
  - student learning
  - Motivation
  - Engagement
 ...in secondary schools

## Overall Cohort

- 14 Active Projects
  - Arizona (3)
  - New Jersey
  - California (5)
  - Florida
  - Maryland
  - New Jersey
  - Brazil
  - Tennessee
- 31 Active Schools
  - 15 in Arizona DOE Project
  - 4 in New Jersey DOE Project
  - 1 Elementary School
  - 1 Intermediate School
  - 29 High Schools
  - 2 Private Schools (MD & FL)
- ~133 Active Teachers
- ~3100 Students (Fall Semester)
  - Could double in Year 2

## My Final Wish...

May all your **electronic portfolios** become dynamic **celebrations and stories of deep learning** across the lifespan.

## Dr. Helen Barrett

- Research Project Director, The REFLECT Initiative sponsored by TaskStream
- [eportfolios@comcast.net](mailto:eportfolios@comcast.net)
- <http://electronicportfolios.org/>